

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ing Limited					
Name of Issuer Date Submitted South Sea Petroleum Holdings Limited 3 December 2012						
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code: 76 Descri	ription: South Se	a Petro				
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)			
Balance at close of preceding month	500,000,000,000	0.001	500,000,000			
Increase/(decrease)			0			
Balance at close of the month (See Remarks)	500,000,000,000	0.001	500,000,000			
(2) Stock code :Description	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/11/2012

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	•	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,343,176,530			
Increase/ (decrease) during the month	110,000,000			
Balance at close of the month	3,453,176,530			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	belieffies of the	Issuel)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month			as at close of the month
class of shares						ļ
issuable	Granted	Exercised	Cancelled	Lapsed		ļ
	Granieu	Excicised	Cancentu	Lapseu		
1.						
(/ /)						
shares						
$\frac{SHares}{(Note 1)}$						
(Ivoie 1)						
2.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Note 1)						
		_				
		To	otal A. (Ordin	nary shares)		
			(Prefere	nce shares)		
			((Other class)		
Total funds raised dur	ing the month	from exercise o	•	-		
options (State currenc		Hom exercise o	1			
options (State currenc	<i>y)</i>		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)2.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.		•			
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		•			
Subscription price EGM approval date					
4	(/ /)	-			
4.					
(/ /)					
Class of shares					
Subscription price EGM approval date (if applicable)		='			
(dd/mm/yyyy)	(/ /)	-			
	Tota	l B. (Ordin (Prefere	nary shares) ence shares)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures USD 16,857,376 1,410,256 15,447,120 110,000,000 310,157,214 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price floating EGM approval date (if applicable) (07/03/2012) (dd/mm/yyyy)) 2. Convertible debentures 232,442,963 232,442,963 7,000,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary floating Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (07/03/2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 110,000,000 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		
	I	

	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

N/A

			For Mai		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
Ì			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		<u> </u>
			Total E. (Ordinar (Preferenc (Oth	y shares) e shares) ner class))	- - -
To	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1)) 110	,000,000
				(2))	0
T	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A to E):		-	N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.